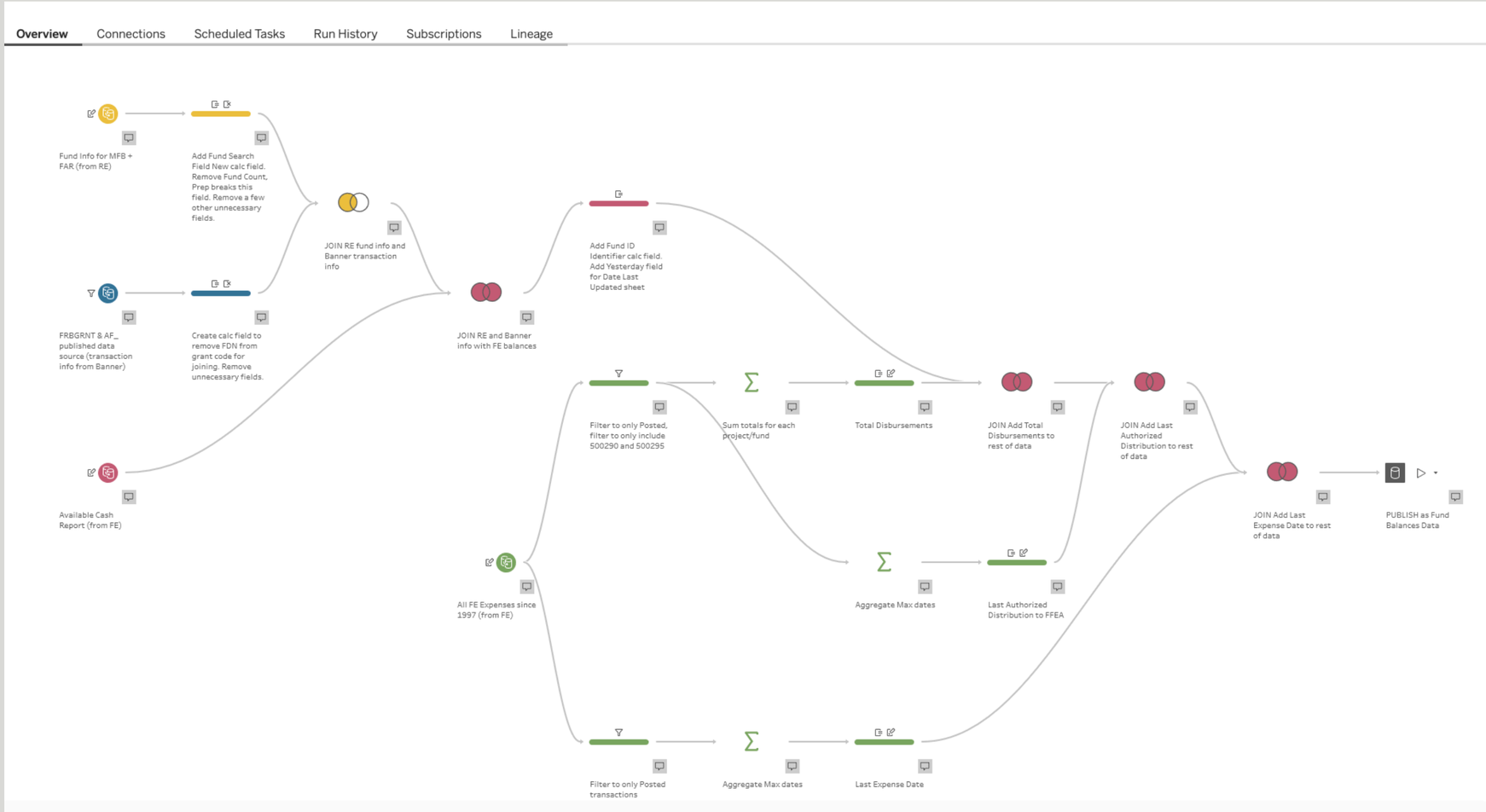
Fund Spending Across Multiple Platforms

Award Winner: University of Alaska

Year: 2024

Award Level: Sapphire

Category: Gift Administration & Data Services



Project Summary

The New Fund Balances report combines foundation fundraising, foundation finance, and university finance data for the first time allowing departments to spend easily from donor-created funds.

The New Fund Balances Report aggregates all four data sources and produces this coherent vision; for the first time in history, at a glance, the university departments that manage the spending can see the purposes and limits of the fund, the balance being held by the university, and the remaining portion of the fund at the Foundation. All data is live and up to date.

The New Fund Balances Report is a collaborative approach between the University of Alaska Foundation, the University of Alaska System Office, and the finance offices of the University of Alaska Anchorage, the University of Alaska Fairbanks, and the University of Alaska Southeast.

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Aspire Awards